

CS 536: Machine Learning

Instance-based learning

Fall 2005

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Lazy and Eager Learning

Lazy: wait for query before generalizing

- k -Nearest Neighbor, Case based reasoning

Eager: generalize before seeing query

- Radial basis function networks, ID3, Backpropagation, NaiveBayes, ...

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Instance-Based Learning

Key idea: just store all training examples $\langle x_i, f(x_i) \rangle$

Nearest neighbor:

- Given query instance x_q , first locate nearest training example x_n , then estimate $f(x_q) \leftarrow f(x_n)$

Problem of noisy labels?

Adding Robustness

k -Nearest neighbor method:

- Given x_q , take vote among its k nearest neighbors (if discrete-valued target function)
- Take mean of f values of k nearest neighbors (if real-valued)

$$f(x_q) \leftarrow \sum_{i=1}^k f(x_n) / k$$

- Take majority for discrete classes

When To Consider kNN

- Instances map to points in $\mathcal{R}^n$
- Fewer than 20 attributes per instance
- Lots of training data

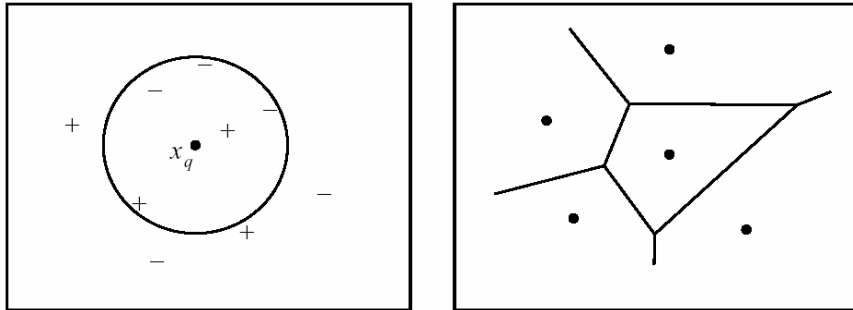
Advantages:

- Training is very fast
- Learn complex target functions
- Don't lose information

Disadvantages:

- Slow at query time
- Easily fooled by irrelevant attributes

Voronoi Diagram



Partition of space by nearness to instances.

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Distance-Weighted k NN

Might want weight nearer neighbors more heavily...

$$f(x_q) \leftarrow \sum_{i=1}^k w_i f(x_i) / \sum_{i=1}^k w_i$$

where $w_i \equiv 1/d(x_q, x_i)^2$

and $d(x_q, x_i)$ is distance between x_q and x_i

Note now it makes sense to use *all* training examples instead of just k

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Curse of Dimensionality

Imagine instances described by 20 attributes, but only 2 are relevant to target function

Curse of dimensionality: NN is easily misled in high-dimensional space

How do data requirements grow with dimensionality?

Attribute Weighting:

- Stretch j th axis by weight z_j , where $z_1, \dots, z_n$ chosen to minimize prediction error
- Use cross-validation to automatically choose weights $z_1, \dots, z_n$
- Note setting z_j to zero eliminates this dimension altogether
see Moore and Lee (1994)

Lazy Learning

IBL Advantages:

- Learning is trivial
- Works
- Noise Resistant
- Rich Representation, Arbitrary Decision Surfaces
- Easy to understand

Disadvantages:

- Need lots of data
- Computational cost: memory, expensive application time
- Restricted to $x \in \mathbb{R}^n$
- Implicit weights of attributes (need normalization)

Case-Based Reasoning

Can apply instance-based learning even when $X \neq \mathbb{R}^n$

- need different “distance” metric

Case-Based Reasoning is instance-based learning applied to instances with symbolic logic descriptions

Example:

```
( (user-complaint error53-on-shutdown)
  (cpu-model PowerPC)
  (operating-system Windows)
  (network-connection PCIA)
  (memory 48meg)
  (installed-applications Excel Netscape      VirusScan)
  (disk 1gig)
  (likely-cause ???))
```

CBR in CADET

CADET: 75 stored examples of mechanical devices

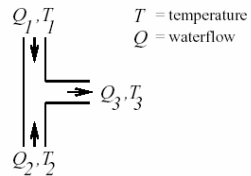
- each training example: < qualitative function, mechanical structure >
- new query: desired function,
- target value: mechanical structure for this function

Distance metric: match qualitative function descriptions

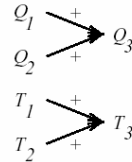
CBR in CADET

A stored case: T-junction pipe

Structure:



Function:

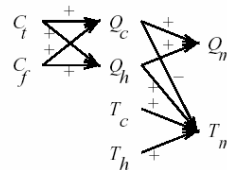


A problem specification: Water faucet

Structure:

?

Function:



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CBR in CADET

- Instances represented by rich structural descriptions
- Multiple cases retrieved (and combined) to form solution to new problem
- Tight coupling between case retrieval and problem solving

Bottom line:

- Simple matching of cases useful for tasks such as answering help-desk queries
- Area of ongoing research

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Sources

- ML: 8.1,8.2,8.5
- Slides by Tom Mitchell as provided by Michael Littman